FALDETRADING

FundedTradingCourse.com

Updated October 2019

- Total Duration: 28:12:08 in the training modules plus live/recorded Q&A meetings
- Week One
  - Module One: Preparing For The Journey (02:40:17)
    - How to earn funding for rules-based trading by using 100% objective systems
    - General housekeeping
    - Selecting and getting your tools ready
    - Set up your management business
    - The importance of committing to rapid development
    - Feedback loops
  - Module Two: The Fundamentals Of Rules Based Trading (01:03:20)
    - The language of rules-based trading
    - Defining market fundamentals vs. Designing magic bullets
    - Why precision is distraction
    - The Seven Steps to Systems Success
  - Week One Action Items: 7 Items (00:14:19)
  - Two live Q&A web meetings
- Week Two
  - Module One: How To Find An Edge (01:18:48)
    - The Rapid Modeling Method
    - Stacking edges
    - Leveraging the human feedback loop
    - How to organize your library of edges
  - Module Two: How To Get Years Of Results In Days (00:30:49)
    - The Benefits of Manual Backtesting with OptionNET Explorer
    - The Benefits of Automated Backtesting with Tradestation
  - Module Three: Strategy Building Principles (00:30:07)
    - Optimistic optimization
    - Toddler mode
    - Simple (but not too simple)
    - Assembling your team of strategies
    - How to avoid being paralyzed by over-analysis
  - Module Four: How To Back Test In OptionNET Explorer (02:15:34)
    - ONE Accounts
    - ONE Back testing

        - Dealing with bad data
        - ONE Reports
        - ONE Export and processing
        - Combining reports for portfolio level stats
    - Module Five: Automated Back Testing And Analysis (03:41:02)
        - Part One: Setting Up
            - Selecting and opening your account
            - Setting up your data
        - Part Two: No Code Automated Back Testing
            - Add a strategy
            - Run the strategy
            - View results
            - Modify the inputs
        - Part Three: Simple Code Editing
            - View the strategy code
            - Do not be intimidated
            - Copy and save as a new strategy
            - See that changing input values in the code doesn't change the results
            - Change a variable or logic statement
            - Make a small change, Test, Make a small change, Test
        - Part Four: Quickly Prove Your Ideas With Custom Scripting
            - Suggested reading "EasyLanguage Essentials"
            - Reference similar strategies for ideas
            - Start simple and remember your real goal
        - Part Five: Automated Optimization and Stress Testing
            - Get clues for further optimization
            - See Toddler mode run on autopilot
            - Tabular data view and export
            - Basics of setting alerts
            - Remember to not get lost in the "Quantum Realm" and to get through the "Dead Marshes" quickly
    - Week Two Action Items: 6 Items (00:06:30)
    - Two live Q&A web meetings
- Week Three
    - Module One: Your Management Account (00:47:30)
        - Part One: Create Your Multi-Client Advisor Account
            - Opening your adviser account
            - Setting up groups for automated allocation
        - Part Two: Automated Fees And Collection
            - Automated fee billing and collection
            - Your bookkeeping system
    - Module Two: The Simulation Phase (00:36:12)

        - The purpose of simulation
        - Your efficient and effective management routine
        - Setting alerts multiple ways
        - The difference between simulation and out of sample data gathering
        - How to connect the dots to transition theory into reality
    - Module Three: Going Live (00:46:53)
        - Minimum viable tracking
        - Minimum viable capital
        - What to look for when comparing simulation and out of sample results to your live results
        - Two hacks if you don't have a lot of cash for testing new strategies live
        - Handling psychology issues when using real money
    - Module Four: Preparing To Spread The Word (01:05:24)
        - The limitations and loopholes of marketing and advertising
        - Your two goals with content and marketing
        - Planning your content strategy
        - How to start finding your voice and tonality
        - An example presentation video
    - Week Three Action Items: 9 Items (00:07:45)
    - Two live Q&A web meetings
- Week Four
    - Module One: Scaling and Compounding Methods (01:32:29)
        - The basis on which all compounding decisions are made
        - When to use gross vs. net returns
        - Simple re-investment compounding methods
        - Accelerated compounding methods
        - Reverse scaling and scaling down
        - When and how to advise clients on scaling and compounding
    - Module Two: Survive First
        - The perceptions of original capital, unrealized profits, and realized profits
        - Navigating uncertainty and risk
        - Monte Carlo and other stress testing evaluations
        - The trouble with over analyzing false positives
        - Tiptoeing past the lions
        - Solving psychology issues proactively, before they come up (01:07:28)
    - Module Three: Multiple Ways To Fund Your Trading Business (01:04:25)
        - Self-funding economics
        - Funding economics
        - Benefits and limitations of various sources of capital
        - The holistic trading business
        - How to leverage your work to create multiple streams of income
    - Week Four Action Items: 5 Items (00:06:31)
    - Two live Q&A web meetings

- Week Five
  - Module One: Polish The Message For High Visceral Impact (00:34:52)
    - Polish the message for visceral impact
    - Turn your market fundamental into a hook
    - Turn your strategy into paradigm shifting proposition
  - Module Two: A $10,000-looking website for about $100 (01:59:35)
    - Set up hosting
    - Install SSL
    - Create your business email address
    - Process email
    - Install website
    - Import templates and customize
  - Module Three: Polish Your Delivery (01:24:27)
    - Polishing your delivery with your first intro video
    - Your presentation and video outline
    - Tools for easy do-it-yourself video production
  - Module Four: Your Lead Processing System (01:28:19)
    - Automated scheduling system
    - Recording and reviewing for continuous improvement
    - Lead tracking spreadsheet
    - Evaluating by sets of thirty
  - Module Five: How To Conduct A Consultation Call (01:06:00)
    - Consultative sales philosophy
    - The three main things you must do on a consultative call
    - The differences between a 15-minute and 45-minute call
    - How to conduct your call
    - The only two outcomes
    - Tracking and reviewing for continuous improvement
  - Module Six: How To Onboard Your New Clients (00:48:53)
    - Setting your ROI goal
    - How to sign up a consulting client
    - Collecting consultation payments
    - Management client on-boarding process
    - Milestones tracking
  - Week Five Action Items: 8 items
  - Two live Q&A web meetings
- Week Six
  - Module One: Modern portfolio theory for traders (00:17:13)
    - Fixed size / baseline model
    - Portfolio rebalancing methods
    - Portfolio compounding methods
  - Module Two: Portfolio Analysis (Coming Soon)
    - Combining irregular data into a single series

        - Portfolio performance metrics
        - Estimating margin and capital requirements
    - Module Three: Portfolio Optimization (00:52:45)
        - Parameters to use in your portfolio optimization
        - How to optimize at the portfolio level
        - Stress testing and beta weighting
        - Multi-portfolio offers for various requirements
    - Week Six Action Items (00:04:41)
    - Two live Q&A web meetings

To learn more and join the program, visit FundedTradingCourse.com